## Marta K. Woodman

# McKinley Carter Wealth Services, Inc.

10050 Innovation Drive Suite 140 Dayton, OH 45342 www.mc-ws.com (304) 346-3700



January 2022

This Brochure Supplement provides information about Marta K. Woodman that supplements the Disclosure Brochure of McKinley Carter Wealth Services, Inc. (hereinafter "MCWS"), a copy of which you should have received. Please contact MCWS's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Marta K. Woodman is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>

McKinley Carter Wealth Services, a Registered Investment Adviser 2100 Market Street, Wheeling, WV 26003 | (304) 230-2400 www.mc-ws.com | www.smartforyourmoney.com | www.mckinleycarter.com

### Item 2. Educational Background and Business Experience

Marta K. Woodman Born 1998

#### **Post-Secondary Education**

Sinclair Community College | Associates in Hospitality Management: Pastry Arts | 2018

#### **Recent Business Background**

McKinley Carter Wealth Services, Inc. | Investment Adviser Representative |
September 2021 – Present

McKinley Carter Wealth Services, Inc. | Administrative Coordinator | June 2019 – September 2021

#### **Professional Designation**

Marta K. Woodman holds the professional designation as an FPQP.

The Financial Paraplanner Qualified ProfessionalSM, or FPQP® program, is a designation program that is an ideal launchpad for a career in the financial services profession and also a great way to increase the insight and knowledge of those who have been working in the profession. It is designed for new professionals entering the financial services industry, as well as frontline employees and support staff with some industry experience looking to deepen their foundational knowledge.

For additional information about this credential, please refer directly to the website of the issuing organization.

# Item 3. Disciplinary Information

MCWS is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Marta K. Woodman. MCWS has no information to disclose in relation to this Item.

#### Item 4. Other Business Activities

MCWS is required to disclose information regarding any investment-related business or occupation in which Marta K. Woodman is actively engaged. MCWS has no information to disclose in relation to this Item.

## Item 5. Additional Compensation

MCWS is required to disclose information regarding any arrangement under which Marta K. Woodman receives an economic benefit from someone other than a client for providing investment advisory services. Marta K. Woodman does not have any additional compensation to disclose.

### Item 6. Supervision

Brian Gongaware, Chief Compliance Officer, is generally responsible for supervising Marta K. Woodman's advisory activities on behalf of MCWS. The telephone number to reach Brian Gongaware is (724) 940- 4400.

MCWS supervises its personnel and the investments made in client accounts. MCWS monitors the investments recommended by Marta K. Woodman to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MCWS periodically reviews the advisory activities of Marta K. Woodman, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Marta K. Woodman.