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**McKinleyCarter**  
MASTER YOUR WEALTH.



**MARCH 2023**

**Hi,**

Welcome to the 1Q2023 edition of *Currents*! In this issue, we have selected both interesting blogs and an insightful video to share with you, all of which were produced by members of our advisory team. We're confident you'll find much value in this content as you consider your new year finances and how to achieve your long-term "financial freedom" goals.

As always, we encourage you to check out our entire blog library, called [INSIGHTS](#), where you can search for a specific topic of interest, or even search for more stories written by your favorite MCWS author. To check out additional videos and other McKinley Carter resources, just click [HERE](#).

If you have any questions or concerns that I can help you with, or if you're wondering if you're on track to a successful retirement, please don't hesitate to contact me. I'm happy to help in any way I can.

Happy Spring!

[McKinley Carter Wealth Services](#)  
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## New Year, New Resolutions

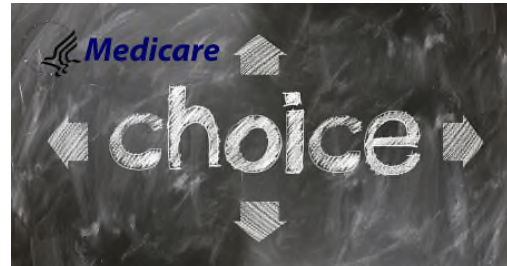
By [Nicole Gabriel, CFP®](#)  
*Financial Strategist | Financial  
Autonomy Specialized Practice Group  
Member*



With the new year comes reflection on what we achieved in the prior year. Did we fall short? Or did we succeed and want to continue our momentum? If your New Year resolution involves relieving "money stress" by creating a financial plan in partnership with a professional advisor, you're not alone. Learn how to get started, and let 2023 be the year you begin your journey toward financial autonomy.

[Read more](#)

## Medicare: Have You Overlooked Your Choices?



By [Carmen Petote, CFP®](#)

*Financial Strategist | Risk Management Specialized Practice Group Member*

Two years ago I turned 65 and had to select a Medicare Plan. There are several levels of options that must be chosen and they can be very confusing. Keep in mind I have my insurance license and it still took me about two weeks to research and make a final decision. Learn more from my experience to determine if you may have overlooked your Medicare choices.

[Read more](#)

## Introducing The Savvy: Financial Education Just For Women



By [Julie Brown, CFP®](#)

*Financial Strategist*

At McKinley Carter, we recognize we are uniquely situated to help women “do better” with their money. We are so proud to announce the launch of The Savvy – A Society of Women Pursuing Their Ideal Life. The Savvy will bring real world financial tips, insights, and education directly to the women we serve through digital communications, in-person events, and one-on-one conversations. Learn what's coming in 2023 and beyond to help women better

embrace their relationship with money. *If you'd like to hear more about Savvy, [click here](#) and let us know you'd like to join the Savvy mailing list!*

[Read more](#)

## **New Video! 4th Quarter Market Review and Outlook for 2023**

**Senior Investment Strategist [Dave Nolan](#) provides a market review of 4Q2022 and what lies ahead in 2023.**



[Click HERE](#)

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