# Dana L. Hypes

# McKinley Carter Wealth Services, Inc.

10050 Innovation Drive, Suite 140 Dayton, OH 45342 www.mc-ws.com (937) 438-8000



October 2022

This Brochure Supplement provides information about Dana L. Hypes that supplements the Disclosure Brochure of McKinley Carter Wealth Services, Inc. (hereinafter "MCWS"), a copy of which you should have received. Please contact MCWS's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Dana L. Hypes is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>

McKinley Carter Wealth Services, a Registered Investment Adviser 2100 Market Street, Wheeling, WV 26003 | (304) 230-2400 www.mc-ws.com | www.smartforyourmoney.com | www.mckinleycarter.com

## Item 2. Educational Background and Business Experience

Dana L. Hypes Born 1959

#### **Post-Secondary Education**

COLLEGE/UNIVERSITY/TECH SCHOOL | AREAD OF STUDY | YEAR OF COMPLETION

#### **Recent Business Background**

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McKinley Carter Wealth Services, Inc. | Financial Strategist | Sep 2020 – Present
LifePlan Financial Group, Inc. | CEO | Sep 1989 - Dec 2020

Mult-Financial Securities Corporation | JOB TITLE | Jan 2004 - Dec 2004

Vextax Securities Corporation | JOB TITLE | Mar 1993 - Jan 2004

Investacorp, Inc. | Registered Representative | Nov 1988 - Mar 1993
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#### **Professional Designation**

Dana L. Hypes holds the professional designation of Certified Financial Planner ("CFP®").

The CFP® is awarded by Certified Financial Planner Board of Standards Inc. ("CFP Board") to individuals who meet its education, examination, work experience, and ethics requirements. Eligible candidates must have at least a bachelor's degree (or its equivalent) in any discipline from an accredited college or university in order to obtain a CFP® certification. The candidate also must pass an examination, have three years of personal financial planning experience, and meet the CFP Board's ethical requirements. To maintain the certification, the CFP Board requires individuals to complete 30 hours of continuing education hours every two years and renew an agreement to be bound by its Standards of Professional Conduct.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

MCWS is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Dana L. Hypes. MCWS has no information to disclose in relation to this Item.

#### Item 4. Other Business Activities

MCWS is required to disclose information regarding any investment-related business or occupation in which Dana L. Hypes is actively engaged. MCWS has no information to disclose in relation to this Item.

## Item 5. Additional Compensation

MCWS is required to disclose information regarding any arrangement under which Dana L. Hypes receives an economic benefit from someone other than a client for providing investment advisory services.

### Item 6. Supervision

XXX Reginal Managing Director and Financial Strategist, is generally responsible for supervising regarding any legal or disciplinary events material to a client's evaluation of Dana L. Hypes's advisory activities on behalf of MCWS. The telephone number to reach XXXX is (937) 438-8000.

MCWS supervises its personnel and the investments made in client accounts. MCWS monitors the investments recommended by Dana L. Hypes to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MCWS periodically reviews the advisory activities of Dana L. Hypes which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Dana L. Hypes.