# Dino A. Giovannone

# McKinley Carter Wealth Services, Inc.

2100 Market Street Wheeling, West Virginia 26003 www.mc-ws.com (304) 230-2400



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This Brochure Supplement provides information about Dino A. Giovannone that supplements the Disclosure Brochure of McKinley Carter Wealth Services, Inc. (hereinafter "MCWS"), a copy of which you should have received. Please contact MCWS's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Dino A. Giovannone is available on the SEC's website at www.adviserinfo.sec.gov

McKinley Carter Wealth Services, a Registered Investment Adviser 2100 Market Street, Wheeling, WV 26003 | (304) 230-2400 www.mc-ws.com | www.smartforyourmoney.com | www.mckinleycarter.com

## Item 2. Educational Background and Business Experience

# Dino A. Giovannone

Born 1957

#### **Post-Secondary Education**

Franciscan University | B.S., Accounting | 1979

#### **Recent Business Background**

McKinley Carter Wealth Services, Inc. | Investment Adviser Representative | April 2015 – Present

Edward Jones | Financial Advisor | January 2014 – April 2015

Federated Global Investment Management Corp. | Investment Adviser Representative | January 2011 – July 2013

Federated Investment Counseling | Investment Adviser Representative | June 2005 – July 2013

#### **Professional Designation**

Dino A. Giovannone holds the professional designation of Chartered Retirement Plans Specialist<sup>sm</sup> ("CRPS<sup>®</sup>").

The CRPS® designation is a retirement plan related credential awarded by the College for Financial Planning® to individuals who meet its educational, examination and ethical requirements. Certificants are required to have completed the CRPS® Program, a self-taught educational program designed to educate professionals who design, install and maintain retirement plans for the business community. Recipients are further required to have successfully passed a multiple-choice examination addressing a range of retirement plan related matters. On an ongoing basis, CRPS® designees are also required to affirm their adherence to the applicable Code of Ethics and complete at least 16 hours of continuing education every two years.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

MCWS is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Dino A. Giovannone. MCWS has no information to disclose in relation to this Item.

#### Item 4. Other Business Activities

MCWS is required to disclose information regarding any investment-related business or occupation in which Dino A. Giovannone is actively engaged. MCWS has no information to disclose in relation to this Item.

### **Item 5. Additional Compensation**

MCWS is required to disclose information regarding any arrangement under which Dino A. Giovannone receives an economic benefit from someone other than a client for providing investment advisory services. MCWS has no information to disclose in relation to this Item.

### Item 6. Supervision

David H. McKinley, Chief Executive Officer, is generally responsible for supervising Dino A. Giovannone's advisory activities on behalf of MCWS. The telephone number to reach David H. McKinley is (304) 230-2400.

MCWS supervises its personnel and the investments made in client accounts. MCWS monitors the investments recommended by Dino A. Giovannone to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MCWS periodically reviews the advisory activities of Dino A. Giovannone, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Dino A. Giovannone.