

## **Matthew Epling**

### **McKinley Carter Wealth Services, Inc.**

2100 Market Street, Suite 300  
Wheeling, WV 26003  
www.mc-ws.com  
(304) 230-2400



January 2024

This Brochure Supplement provides information about Matthew Epling that supplements the Disclosure Brochure of McKinley Carter Wealth Services, Inc. (hereinafter "MCWS"), a copy of which you should have received. Please contact MCWS's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Matthew Epling is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

McKinley Carter Wealth Services, a Registered Investment Adviser  
2100 Market Street, Wheeling, WV 26003 | (304) 230-2400  
[www.mc-ws.com](http://www.mc-ws.com) | [www.smartforyourmoney.com](http://www.smartforyourmoney.com)

## **Item 2. Educational Background and Business Experience**

Born 1996

### **Post-Secondary Education**

Matthew Epling has no information to disclose in relation to this item.

### **Recent Business Background**

McKinley Carter Wealth Services, Inc. | Client Coordinator | October, 2023 – Present

## **Item 3. Disciplinary Information**

MCWS is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Matthew Epling. MCWS has no information to disclose in relation to this Item.

## **Item 4. Other Business Activities**

MCWS is required to disclose information regarding any investment-related business or occupation in which Matthew Epling is actively engaged. MCWS has no information to disclose in relation to this Item.

## **Item 5. Additional Compensation**

MCWS is required to disclose information regarding any arrangement under which Matthew Epling receives an economic benefit from someone other than a client for providing investment advisory services. Matthew Epling has no information to disclose in relation to this Item.

## **Item 6. Supervision**

Frank R. Neiderhiser, Associated Financial Strategist, is generally responsible for supervising Matthew Epling's advisory activities on behalf of MCWS. The telephone number to reach Frank R. Neiderhiser is (724) 940-4400.

MCWS supervises its personnel and the investments made in client accounts. MCWS monitors the investments recommended by Matthew Epling to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MCWS periodically reviews the advisory activities of Matthew Epling, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Matthew Epling.