

**Chelsea L. Clegg**

**McKinley Carter Wealth Services, Inc.**

2100 Market Street  
Wheeling, WV 26003  
www.mc-ws.com  
(304) 230-2400



December 2021

This Brochure Supplement provides information about Chelsea L. Clegg that supplements the Disclosure Brochure of McKinley Carter Wealth Services, Inc. (hereinafter "MCWS"), a copy of which you should have received. Please contact MCWS's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Chelsea L. Clegg is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

McKinley Carter Wealth Services, a Registered Investment Adviser  
2100 Market Street, Wheeling, WV 26003 | (304) 230-2400  
www.mc-ws.com | [www.smartforyourmoney.com](http://www.smartforyourmoney.com)

## **Item 2. Educational Background and Business Experience**

**Chelsea L. Clegg**  
Born 1989

### **Post-Secondary Education**

Youngstown State University | B.S., Business Administration | 2012

### **Recent Business Background**

McKinley Carter Wealth Services, Inc. | Associate Financial Strategist |  
October 2014 – Present

United Bank | Sales and Service Representative | April 2013 – October 2014

### **Professional Designations**

Chelsea L. Clegg holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a six-hour multiple choice exam divided into two separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

## **Item 3. Disciplinary Information**

MCWS is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Chelsea L. Clegg. MCWS has no information to disclose in relation to this Item.

## **Item 4. Other Business Activities**

MCWS is required to disclose information regarding any investment-related business or occupation in which Chelsea L. Clegg is actively engaged. MCWS has no information to disclose in relation to this Item.

## **Item 5. Additional Compensation**

MCWS is required to disclose information regarding any arrangement under which Chelsea L. Clegg receives an economic benefit from someone other than a client for providing investment advisory services. Chelsea L. Clegg participates in MCWS’s New

Business Incentive Program. As such, she is eligible to receive additional compensation from MCWS for referring and closing new client business. In these situations, Chelsea L. Clegg may receive payment based on projected revenue attributed to the new business.

## **Item 6. Supervision**

Brian Gongaware, Chief Compliance Officer, is generally responsible for supervising Chelsea's advisory activities on behalf of MCWS. The telephone number to reach Brian Gongaware is (724) 940-4400.

MCWS supervises its personnel and the investments made in client accounts. MCWS monitors the investments recommended by Chelsea L. Clegg to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MCWS periodically reviews the advisory activities of Chelsea L. Clegg, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Chelsea L. Clegg.

